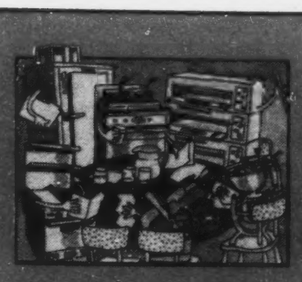
NEWSPAPER



Equipment Roundtable
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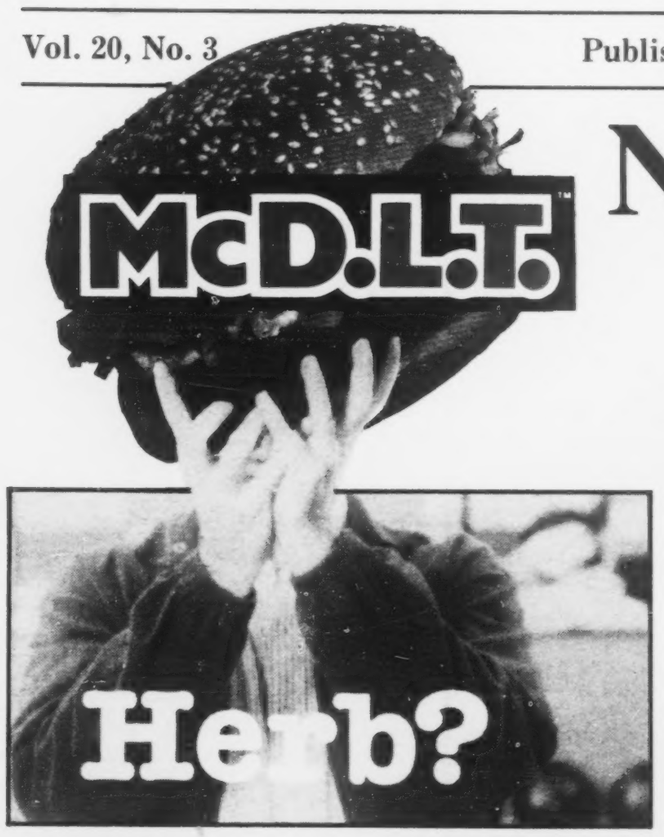
Nation's
Restaurant News®
The Weekly Newspaper of the Food-Service Industry

Vol. 20, No. 3 | Published every Monday by Lebhar-Friedman Inc.; $1 a copy, $18 a year | January 13, 1986



Some BK franchisees, unhappy with the Herb campaign, are urging the chain to attack the McDLT directly in its ads.

New burger boosts McD sales

Chain's TV ad assault eclipses Burger King's Herb

By Mark Schoifet

Backed by a blitz of television advertising and coupon discounts to introduce McDLT, McDonald's is emerging as the clear winner in the latest round of the burger wars.

Heavy trial of the new lettuce-and-tomato burger helped increase McDonald's year-to-year real sales by an estimated 2% to 5% in December, while Burger King, Wendy's and most other fast-food chains experienced flat to negative store-level sales, Wall Street analysts said.

If there is a loser in the renewed fighting, it appears to be Burger King, whose franchisees are unhappy with the much-ballyhooed Herb campaign and are urging the chain to attack McDLT as a cumbersome, inferior version of the Whopper. One Burger King insider said there is "a general feeling of concern" about Herb's effectiveness at headquarters in Miami.

"I don't think Herb is effective," said Manny Garcia, who operates 22 Burger Kings in central Florida. "I told them right off the bat—we knew McDLT was coming out—that we ought to just attack the hell out of that sandwich."

Perhaps seeking to blunt the first phase of the Herb campaign, McDonald's extended its barrage of McDLT spots several weeks past the originally planned four-week period. Most observers said the McDLT ambush took the wind out of Herb's sails. In some markets Burger King attempted to counter McDonald's by offering to redeem McDLT coupons for a Whopper.

"There's no question McDLT has had a major impact on Herb or anything else we would have done," said Steve Bowen, executive vice president and general manager of J. Walter Thompson in New York, the agency that created the Herb concept. "Unfortunately, in the real world you never break a campaign

*(See **McD**, page 91)*

Food-service stock index soars 32% propelled by a few top performers

By Rick Telberg

NEW YORK — Powered by the performances of a few widely held issues, the *Nation's Restaurant News* Stock Index, a market-value weighting of 92 food-service operators, gained 33.6 points in 1985, closing at 138.4.

The *NRN* Index's rise of 32.1% outperformed a 331-point rise in the Dow Jones Industrials Average, to 1543, and most other broad barometers of the stock market.

But crippled sales trends, enfeebled profit margins and deadly competitive pressures held the average restaurant stock to a median gain of about 1.8%, lagging behind the overall market. Forty-seven *NRN* issues gained in the year, 44 lost ground and one was unchanged.

The outlook for 1986, most analysts agreed, was for more of the same: a bloody shakeout of fledgling operations as national chains tighten their grip on the thrift-minded consumer.

"The secondary stocks took a beating," said Richard Pyle, who monitors the restaurant industry for Piper, Jaffray & Co. brokerage in Minneapolis. "This year will be difficult, but it may be better if only because the comparisons with last year's depressed sales could be easier."

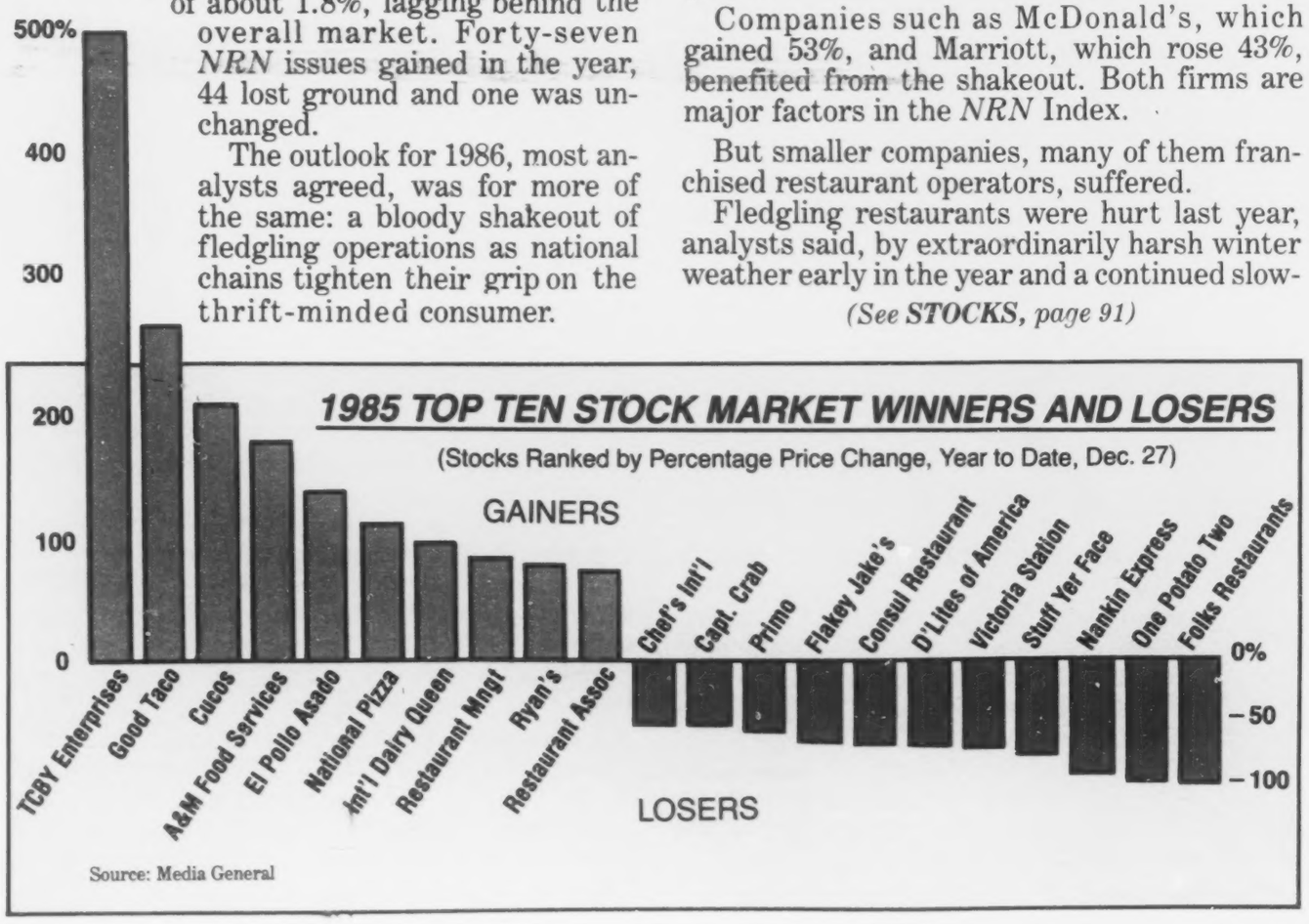
Burton Seltzbern, at Smith Barney, Harris Upham & Co. in New York, agreed: "Customer counts have to start turning for the better by the second quarter. And if that happens, there's some leverage for some major capital gains."

Companies such as McDonald's, which gained 53%, and Marriott, which rose 43%, benefited from the shakeout. Both firms are major factors in the *NRN* Index.

But smaller companies, many of them franchised restaurant operators, suffered.

Fledgling restaurants were hurt last year, analysts said, by extraordinarily harsh winter weather early in the year and a continued slow-

*(See **STOCKS**, page 91)*



Source: Media General

Chef André Surmain, right, and staff in the kitchen of Le Relais à Mougins at the Palm Court Hotel in Palm Beach.

Lutèce creator back in the United States

André Surmain 'starts over again' at Le Relais à Mougins in Florida

By Marilyn Alva

PALM BEACH, Fla. — After a 13-year absence from the United States, Andre Surmain, the man who created the acclaimed Lutèce in New York, is back in the restaurant business on this side of the Atlantic with the new Le Relais à Mougins at the Palm Court Hotel in this exclusive resort town.

"I'm starting all over again," said the French-born executive chef, 65, who founded Lutèce in 1961 and who brought in André Soltner, who became his partner and, when Surmain wanted to return to France in 1972, sole chef-owner.

Surmain has since run a small country French restaurant in the South of France, the Michelin one-star Le Relais à Mougins. Because of the seasonal nature of the Riviera, Surmain has suffered through slow winters and has for some years grumbled at having to stay open year-

*(See **FRENCH**, page 16)*

NRN LATE NEWS DIGEST

Gonzales heads for Ponderosa

SAN ANTONIO — Fred Gonzales, senior marketing vice president of Church's Fried Chicken, has resigned his post to take a similar position with Dayton, Ohio-based Ponderosa, the family steakhouse chain. At Ponderosa Gonzales replaces marketing vice president George H. Kilpatrick, who resigned.

Gonzales, 33, joined Church's two years ago after a stint with Vicorp. He played an instrumental role in increasing Church's emphasis on marketing. In 1985 the chain spent about $27 million on advertising, up 50% from the figure for the previous year. Church's has not yet named a successor.

Disney attendance is up 8%

BURBANK, Calif. — Attendance at Disneyland in Anaheim, Calif., and Disneyworld in Orlando, Fla., rose 8% last year over that for 1984, a spokesman for Walt Disney Productions disclosed. Disneyland attendance rose 19%, and Disneyworld attendance jumped 3%. Exact figures were not given.

The spokesman also said that shareholders would be asked to approve a renaming of the company to Walt Disney Co. at the annual meeting.

W. R. Grace promotes four

NEW YORK — Martin M. Casey, 40, has been named executive vice president of finance and administration and deputy group executive of the W. R. Grace & Co. restaurant group, which operates more than 860 restaurants, including El Torito and Houlihan's. Casey was also named a corporate vice president for Grace along with Ralph Roberts, 43, who continues as executive vice president of operations and deputy group executive.

Meanwhile, James Stryker, 38, was named executive vice president and chief financial officer of El Torito, moving up from finance vice president. Robert Johnson, 31, was named vice president of financial planning and analysis of El Torito.

Two Joe Kelly's are sold

OKLAHOMA CITY — Roy Dunn and other investors have purchased two Joe Kelly's Restaurants and Oyster Docks in Lakewood, Colo., and Wichita, Kan. Sale agreements were filed in bankruptcy court here last month. Dunn is an original and continuing franchisee of the Joe Kelly's outlet in San Antonio, Tex.

Shipping contract plans O.K.'d

WASHINGTON — The Justice Department has approved proposals by two beverage shippers associations to negotiate service contracts with ocean carriers on behalf of their members. The two groups are the international Beverage Shippers Association and the Beverage Importers' Freight Association. Federal antitrusters said the groups' operations are "not likely" to increase the prices of imported beverages to restaurateurs.

Schmitz moves up at Saga

MENLO PARK, Calif. — George L. Schmitz, 38, has been named vice president of administration for Saga Corp.'s restaurant group, which consists of Stuart Anderson's Black Angus/Cattle Co., the Velvet Turtle, hotel food services, Spectrum Foods and Spoons Grill & Bar.

Julia A. Stewart, 30, was appointed marketing vice president for the Stuart Anderson's Black Angus chain.

WALL STREET UPDATE

NRN Index climbs 2.9 to 141.3

NEW YORK — The *Nation's Restaurant News* Food-Service Operators Stock Index climbed 2.9 points in the week ended Jan. 3, closing at a record 141.3. Price-change winners beat out the losers by about 3 to 2.

2.9

(Story and charts on pages 92-93)

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Cinnamon roll sales heat up

At least 15 bakeries vie for market share

By Ken Frydman

KANSAS CITY, Mo. — Led by four-unit T. J. Cinnamons, the cinnamon roll bakery segment is heating up.

"People look at the success of the cookie market, and they want to get into the cinnamon roll business quickly," said Ken Hill, who left Gilbert/Robinson after 17 years, the last 12 as president, to assume the same position with T. J. Cinnamons last July.

Hill said at least 15 "serious competitors" are challenging T. J. Cinnamons for cinnamon roll market share. The key players include Mrs. Powell's, an Idaho-based pioneer with eight units opened (Sambo's founder Sam Battistone recently bought into the chain); Restaurants Unlimited's single-unit CinniBuns, operating at the Seatack Mall in Tacoma, Wash.; Cinnamon Sam's, a fledgling Kansas City-based operation headed by Harold Olson, former president of Macy's Midwest department store group; Aunt Ida's Original Cinnamon Kitchen, with units in Clearwater, Fla., and Kansas City; Mom's, an expanding Fort Collins, Colo., bakery; Granny's, operating in the Williams Center in Tulsa, Okla.; Mrs. Sweets, a Lincoln, Neb., subsidiary of Piece of the Pie; Cinnamon Junction, a single-unit operator in Dallas; and the Original Chocolate Cookie Co., which recently notified its landlords that cinnamon rolls were being added to the cookie product line.

Kenneth Hill
President of T. J. Cinnamons

Notwithstanding different recipes, ingredients and merchandising strategies, all cinnamon roll bakeries share similar operations setups. Cinnamon rolls are usually baked fresh from scratch, nine to 12 to a pan, every few minutes. (Shelf life for a cinnamon roll is approximately 90 minutes, according to Hill.) Coffee is kept brewing; milk and carbonated beverages are also available.

Most cinnamon roll bakeries

*(See **CINNAMON**, page 16)*

Blackie's not liable, judge says

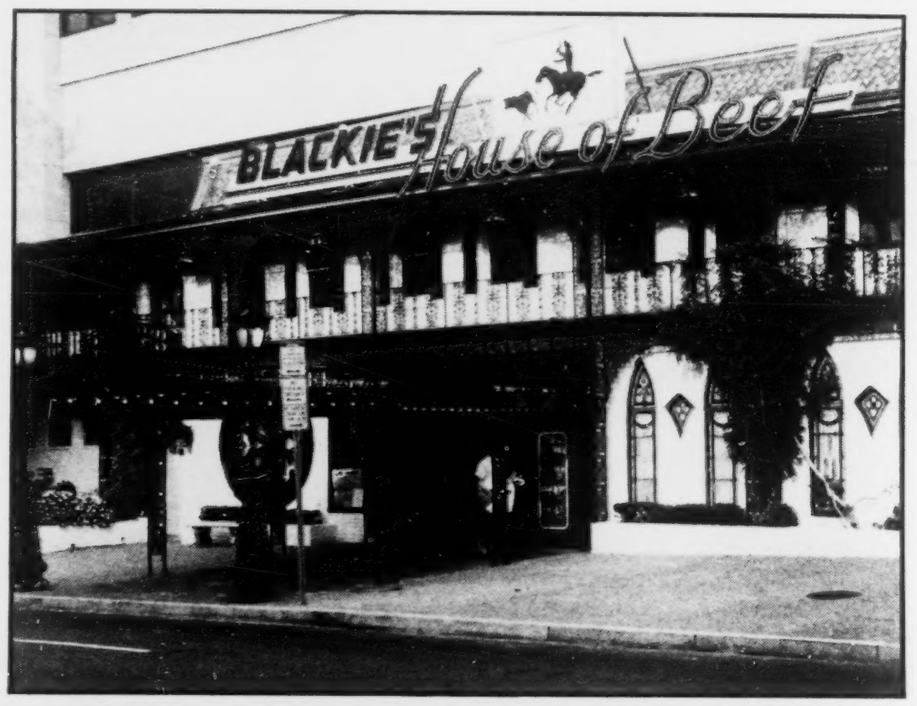
$3M dram shop case dismissed

By Ken Rankin

ALEXANDRIA, Va. — A federal judge dismissed a $3 million "dramshop" liquor liability suit against a Washington, D.C.-area restaurant chain, ruling Virginia restaurateurs and tavern keepers may not be held responsible for injuries caused by intoxicated patrons.

That decision conflicts directly with a controversial ruling earlier last year by a different federal judge, who held that Virginia food-service operators are indeed subject to dramshop liability.

In the new court action, U.S. District Court judge Claude M. Hilton concluded that Blackie's House of Beef may not be held liable for the death of a woman killed in a car accident caused by a drunk driver who had been served at the chain's Springfield, Va., steakhouse.



Blackie's House of Beef was found not liable in the death of a woman killed in a car accident by a drunken patron.

Although most states now hold servers of alcoholic beverages legally responsible for injuries caused by intoxicated patrons, Virginia has no such dramshop statute.

Nevertheless, liquor liability surfaced as a major concern of restaurateurs in the Old Dominion last March when federal judge Richard L. Williams ruled that the state's existing Alcohol Beverages Control Act creates dramshop liability for Virginia food-service operators.

In that earlier case Williams

*(See **JUDGE**, page 91)*

Seminar to feature liquor liability

NRN *Washington Bureau*

WASHINGTON — The National Restaurant Association (NRA) and Penn State University will cosponsor a one-day symposium in Washington later this month to explore the "social and economic crisis" resulting from the upsurge in product and service liability litigation.

Although the food-service industry's dramshop liquor liability concerns will be a key focus of the Jan. 29 meeting, NRA officials said the symposium is designed to direct public attention to the broader problems created by rising damage awards and soaring insurance premiums.

"Like physicians, manufacturers, day-care centers, even city governments, we are experiencing escalating liability insurance rates," NRA Alcohol Awareness Task Force chairman Joe Lee said. "Eventually, the consumer will pay the price, so the consumer ought to be aware of the problem."

Lee, president of the General Mills Restaurant Group, will address the meeting on food-service liability concerns. Other scheduled speakers include representatives from the American Medical Association, the National Association of Manufacturers and the Product Liability Association.

The luncheon speaker will be Rep. James Florio (D-N.J.), whose House subcommittee will be exploring solutions to the liability crisis later this year.

Noting that 1 out of every 15 Americans filed a liability damage suit last year, NRA officials maintained that the restaurant industry's "dramshop" concerns are not the result of a drunk-driving problem but rather a reflection of the rise in "irresponsible lawsuits brought by consumers."

"Too many people are abusing their right to redress through court action in order to get rich quick," Lee said. "We want to raise public awareness of this problem, change the public attitude toward people who use the courts as a lottery and encourage the government to reform tort laws, including dramshop laws."

Penn State Hotel, Restaurant and Institutional Management Department chairman H. A. ("Andy") Devine struck a similar note in inviting food-service industry leaders to attend the symposium at the J. W. Marriott hotel in Washington.

FINANCIAL NEWS

NRN Index climbs 2.9 to 141.3; gainers top losers 3-2

NEW YORK — The *Nation's Restaurant News* Food-Service Operators Stock Index began the new year at a record high of 141.3, a 2.9-point gain for the week ended Jan. 3.

The Dow Jones Industrial Average, meanwhile, rose 6.20 points in the four-day trading week, closing at 1,549.20. Volume was light. Analysts linked the price gain to speculation about takeover targets.

On *NRN*'s 112-issue listing of food-service and related companies, 53 stocks went up in value, while 37 declined and 22 were unchanged. Sixty-nine issues traded at lower volumes than their previous 12-week trading averages, while 43 were more active.

Brock Hotel Corp. was the leading percentage price change winner, up 25¢ , to 88¢, a 40% gain, and the third leading volume surger. A total of 402,300 shares changed hands, 102.1% higher than the average.

The company, which operates hotels and the Show Biz Pizza Time parlors, said it had amended the terms of a debt-securities exchange offer, which was to have expired. Failure to complete that offer, Brock said, would "likely" lead to filing bankruptcy or liquidation.

Po Folks Inc. was the third-leading percentage-price decliner, dropping $1.25 and closing at $9.75, an 11.4% decrease. The company said first-quarter results would be "considerably below" expectations. In last year's comparable quarter, Po Folks earned $642,000 on $30.3 million in revenue.

NOTE TO READERS: Because of holiday production schedules, the stock market tables and charts for the week ended Dec. 27, 1985, were not published. One can obtain the information by writing to the Financial Editor at *Nation's Restaurant News*, 425 Park Ave., New York, N.Y. 10022 or by calling 212-371-9400, extension 287.

VOLUME TREND LEADERS

(Volume Trend Change, in %)

Famous Rest	M	125.8	Consol Prdts	M	56.0
Ritzys G D	M	104.2	Consul Restaurant	M	55.1
Brock Hotel Cp	N	102.1	Po-Folks	M	51.3
Horn & Hardart	A	63.2	Acapulco Rests	M	50.0
Calny Food	M	56.7	Chili's Inc	M	45.7

TOP TEN GAINERS

(Weekly Price Change, in %)

Brock Hotel Cp	N	40.0	Consul Restaurant	M	18.8
Stuff Yer Face	O	33.3	Max & Erma's	O	18.2
Famous Rest	M	30.4	Lifestyle Rest	A	14.3
Mr Steak	O	23.8	RAX Restaurants	M	12.5
Primo Inc	O	20.0	Acapulco Rests	M	10.0

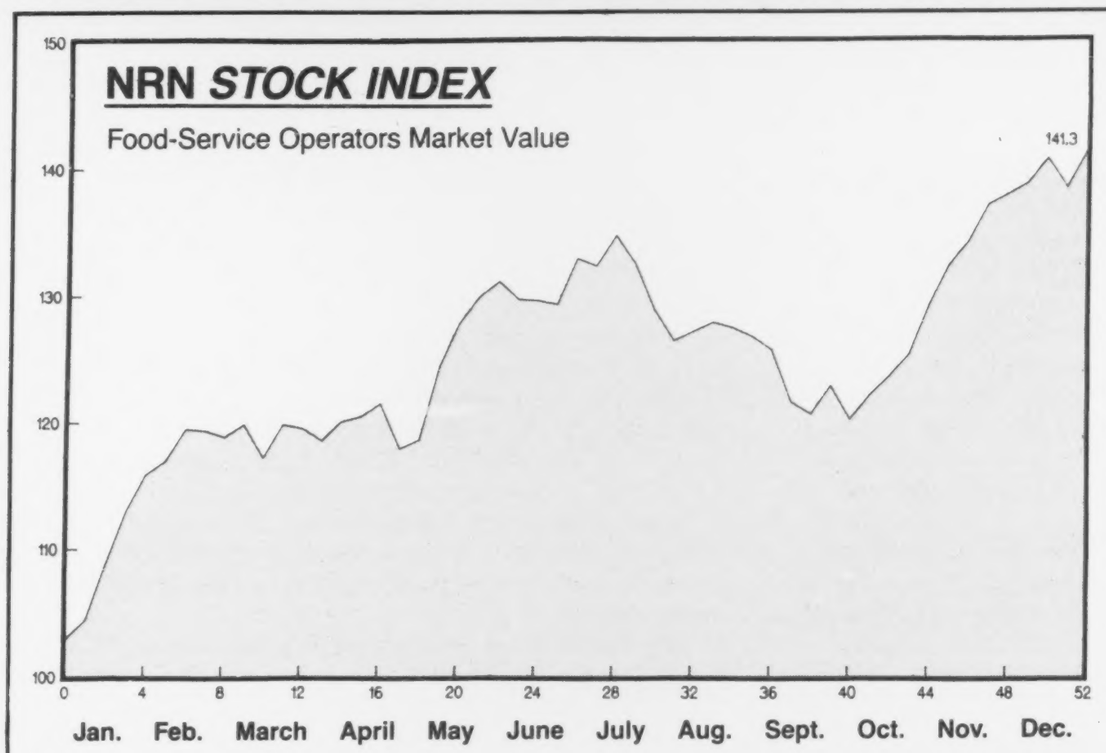
TOP TEN LOSERS

(Weekly Price Change, in %)

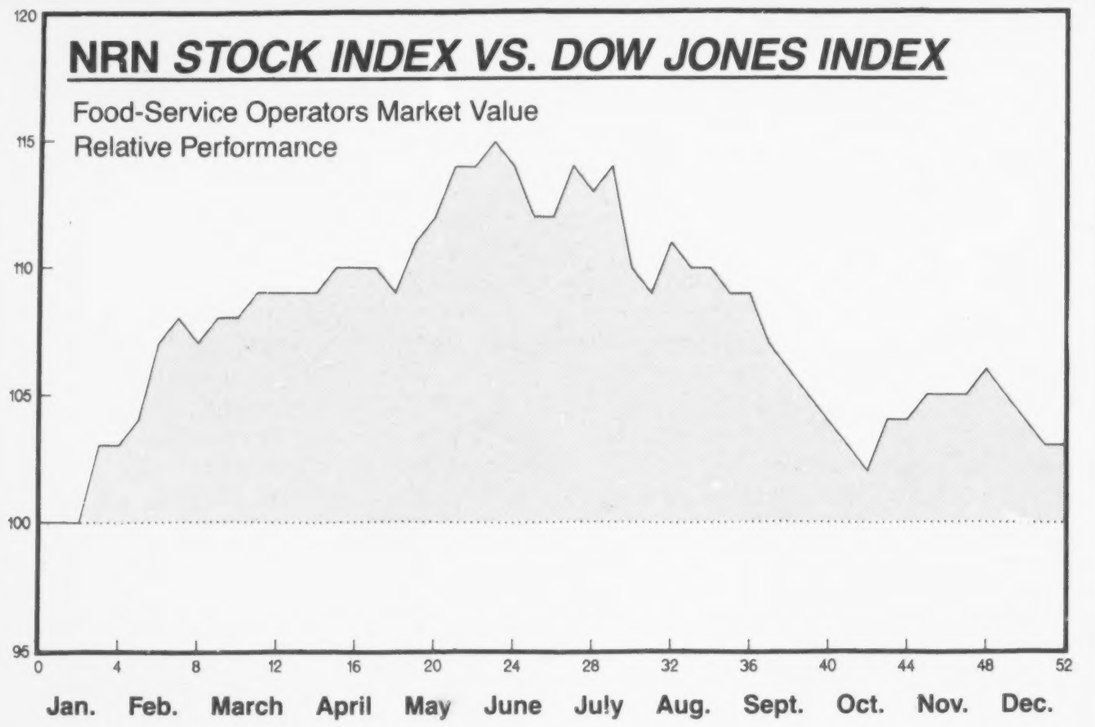
Chefs Intl	O	- 20.0	Saga Corp	N	- 7.4
Good Taco	O	- 19.4	Chili's Inc	M	- 7.3
Po-Folks	M	- 11.4	JB Restaurant	M	- 5.9
Shoney's Inc	M	- 10.4	DLites Of Amer	M	- 5.7
Swensens Inc	O	- 9.1	Cracker Barrel	M	- 5.3

Stock Market / Financial Update

Company and Market	1-03-86 Close	Weekly Change Amt.	Weekly Change Pct.	Weekly Range High	Weekly Range Low	52-Week Range High	52-Week Range Low	Volume Weekly Shares Traded Total	Volume Weekly Shares Traded % Out	Volume 12-Week Avg. Vol. As % Out	Volume Trend Change	P/E Ratio	Indicated Divd. Rate Amt.	Indicated Divd. Rate Yld.	Latest Report New Report	Latest Report Period	Latest Report Date Ended	Latest Quarter Revenue Amt.	Latest Quarter Revenue Chg.	Latest Quarter Net Income Amt.	Latest Quarter Net Income Chg.	Latest Quarter E.P.S. Amt.	Latest Quarter E.P.S. Chg.	Year-to-Date Revenue Amt.	Year-to-Date Revenue Chg.	Year-to-Date Net Income Amt.	Year-to-Date Net Income Chg.	Year-to-Date E.P.S. Amt.	Year-to-Date E.P.S. Chg.
-	$	$	%	$	$	$	$	(100)	%	%	%	-	$	%	-	-	-	$Mil	%	$Mil	%	$	%	$Mil	%	$Mil	%	$	%
Food-Service Operators																													
A&M Food Svcs M	9.88	- .25	- 2.5	10.13	9.75	10.25	4.38	362	1.02	2.66	- 61.7	17.3	.00	.0	.....	9 mos.	09-85	16.3	101.2	1.2	200.0	.33	200.0	33.5	51.6	2.0	81.8	.55	83.3
Acapulco Rests M	5.50	.50	10.0	5.75	5.25	5.75	3.88	238	.96	.64	50.0	23.9	.00	.0	.....	9 mos.	07-85	11.3	- 40.5	.3	NC	.11	1000.0	31.2	10.2	.3	.0	.12	- 14.3
Am Restaurants M	2.75	.25	10.0	2.75	2.50	4.25	2.50	22	.10	.32	- 68.8	39.3	.00	.0	.....	6 mos.	07-85	5.7	26.7	.1	.0	.05	66.7	10.4	15.6	.1	- 50.0	.04	- 60.0
Assoc Hosts M	11.25	- .50	- 4.3	11.63	11.25	14.50	10.75	950	2.14	2.77	- 22.7	24.5	.12	1.1	.....	fiscal	09-85	21.3	- 8.6	.1	- 87.5	.02	- 89.5	89.5	- 5.2	2.1	- 44.7	.46	- 45.9
Benihana Natl M	13.63	.75	5.8	14.13	13.13	21.75	9.88	1,008	3.38	4.46	- 24.2	12.7	.00	.0	.....	6 mos.	09-85	15.6	51.5	.1	- 75.0	.03	- 80.0	43.7	79.8	1.2	9.1	.39	.0
Bob Evans Farms M	21.00	- .50	- 2.3	21.00	20.75	22.75	15.91	733	.41	.91	- 54.9	19.1	.30b	1.4	.....	6 mos.	10-85	66.2	13.9	5.6	21.7	.31	24.0	128.1	14.3	10.6	17.8	.59	18.0
Calny Food M	14.38	.50	3.6	14.63	14.13	15.38	8.13	1,738	3.84	2.45	56.7	18.7	.16	1.1		9 mos.	11-85	16.6	22.1	1.1	22.2	.24	26.3	46.8	21.2	2.7	17.4	.59	18.0
Capt Crab M	.81	.06	8.3	0.81	0.69	2.63	.69	2,577	1.68	1.16	44.8	NE	.00	.0	.....	fiscal	08-85	7.4	335.3	(2.3)	NE	(.13)	NE	12.6	133.3	(3.7)	NE	(.23)	NE
Carrols Cp N	7.88	.38	5.0	8.00	7.25	11.50	6.50	562	.72	.70	2.9	12.5	.10	1.3	.....	3 mos.	08-85	39.8	4.7	1.5	- 28.6	.20	- 28.6	39.8	4.7	1.5	- 28.6	.20	- 28.6
Chefs Intl O	.25	- .06	- 20.0	0.38	0.25	.88	.25	1,781	.92	.78	17.9	NE	.00	.0	.....	6 mos.	07-85	5.5	- 5.2	.0	NE	.00	NE	10.8	- 8.5	.0	NE	.00	NE
Chi-Chi's M	9.13	.13	1.4	9.25	9.00	14.38	8.50	9,284	3.44	3.24	6.2	17.2	.00	.0	.....	6 mos.	10-85	64.7	35.6	3.5	- 22.2	.13	- 18.8	129.8	37.6	8.0	- 15.8	.30	- 14.3
Chili's Inc M	19.00	- 1.50	- 7.3	20.38	18.50	28.88	19.00	3,553	6.95	4.77	45.7	20.4	.00	.0	.....	3 mos.	09-85	25.3	68.7	1.3	44.4	.26	23.8	25.3	68.7	1.3	44.4	.26	23.8
Churchs Fr Ch N	17.75	- .13	- .7	18.00	17.00	20.25	14.38	8,894	2.36	4.76	- 50.4	15.4	.44	2.5	.....	9 mos.	09-85	136.3	10.3	9.9	- 4.8	.26	- 7.1	389.3	11.0	29.0	3.2	.77	2.7
Collins Foods N	14.00	.25	1.8	14.00	13.63	16.69	9.59	1,975	.99	1.74	- 43.1	14.3	.12	.9	.....	6 mos.	10-85	132.8	16.2	5.8	13.7	.28	7.7	269.2	17.4	11.4	15.2	.56	12.0
Concept Dev M	3.88	.06	1.6	3.88	3.63	16.75	2.56	493	.95	2.08	- 54.3	NE	.00a	.0	.....	3 mos.	09-85	9.3	- 11.4	(.9)	NC	(.18)	NC	9.3	- 11.4	(.9)	NC	(.18)	NC
Consol Prdts M	3.38	.00	.0	3.63	3.38	5.38	3.13	255	.78	.50	56.0	NC	.08	2.4	.....	fiscal	09-85	20.4	24.4	(.2)	- 100.0	(.06)	- 100.0	70.6	4.1	.0	- 100.0	.00	- 100.0
Consul Restaurant M	2.38	.38	18.8	2.63	2.25	6.50	1.50	2,000	4.39	2.83	55.1	NE	.00	.0	.....	3 mos.	08-85	21.9	3.8	.1	NC	.02	100.0	21.9	3.8	.1	NC	.02	100.0
Cracker Barrel M	13.50	- .75	- 5.3	14.25	13.50	16.00	10.25	158	.44	1.43	- 69.2	18.5	.14	1.0	.....	3 mos.	10-85	20.3	22.3	1.0	25.0	.28	7.7	20.3	22.3	1.0	25.0	.28	7.7
Cucos Inc O	9.00	.00	.0	9.50	9.00	9.00	3.00	110	.63	.45	40.0	50.0	.00	.0	.....	3 mos.	09-85	2.8	64.7	.1	NC	.05	66.7	2.8	64.7	.1	NC	.05	66.7
DLites Of Amer M	4.13	- .25	- 5.7	4.63	4.00	15.50	3.75	4,023	7.90	7.89	.1	NE	.00	.0	.....	6 mos.	09-85	4.9	113.0	(3.4)	- 100.0	(.67)	- 100.0	10.8	129.8	(3.2)	- 100.0	(.62)	- 100.0
Dunkin Donuts M	24.13	.88	3.8	24.50	23.00	25.38	14.94	706	.98	2.49	- 60.6	16.9	.24	1.0	.....	fiscal	10-85	26.4	15.8	2.4	14.3	.32	10.3	99.8	16.7	10.6	16.5	1.43	14.4
El Chico M	7.50	.13	1.7	7.88	7.38	12.50	7.25	946	2.03	1.74	16.7	9.4	.00	.0	.....	6 mos.	11-85	30.1	49.8	.6	- 33.3	.12	- 36.8	52.0	26.2	1.6	- 11.1	.34	- 12.8
El Pollo Asa O	4.63	.00	.0	4.88	4.63	6.34	2.00	152	.90	2.48	- 63.7	NM	.00	.0	.....	6 mos.	09-85	1.6	220.0	.2	NE	.05	NE	3.0	150.0	.2	NE	.06	NE
El Torito Rest N	12.25	- .13	- 1.0	12.88	12.25	19.25	9.00	670	.60	1.18	- 49.2	13.2	.00	.0	.....	9 mos.	09-85	84.2	27.8	2.3	- 43.9	.20	- 42.9	234.5	24.1	8.5	- 5.6	.74	- 5.1
Famous Rest M	1.88	.44	30.4	1.88	1.50	3.50	1.25	2,880	4.81	2.13	125.8	NE	.00	.0	.....	9 mos.	09-85	11.9	- 3.3	.0	NE	.01	NE	40.5	- 3.6	.3	NE	.06	NE
Fast Food Oper O	.63	.00	.0	0.75	0.63	1.00	.44	276	.47	.59	- 20.3	31.3	.00	.0	.....	6 mos.	06-85	1.9	- 9.5	.1	.0	.01	- 50.0	3.7	- 2.6	.1	.0	.01	- 50.0
Flakey Jakes M	2.56	.13	5.1	2.69	2.50	8.25	1.13	1,846	2.66	5.02	- 47.0	NE	.00	.0	.....	9 mos.	09-85	6.0	81.8	(.8)	NE	(.12)	NE	16.6	151.5	(5.2)	NE	(.75)	NE
Folks Rest O	.25	.00	.0	0.63	0.25	3.00	.25	57	.38	.41	- 7.3	NE	.00	.0	.....	6 mos.	06-85	2.2	37.5	.0	NE	.01	NE	3.9	56.0	(.3)	NE	(.17)	NE
Frisch's A	24.38	.13	.5	24.50	23.50	25.00	15.28	79	.17	.22	- 22.7	26.2	.21b	.9	.....	3 mos.	08-85	41.0	2.8	.9	- 47.1	.19	- 48.6	41.0	2.8	.9	- 47.1	.19	- 48.6
Fuddruckers Inc M	5.88	- .25	- 4.1	6.00	5.88	13.00	4.63	2,636	3.90	3.72	4.8	65.3	.00	.0	.....	9 mos.	09-85	14.7	110.0	.1	- 83.3	.01	- 88.9	38.6	136.8	.6	NC	.09	NC
Good Taco O	.91	- .22	- 19.4	0.97	0.91	1.25	.16	1,142	5.36	5.66	- 5.3	NE	.00	.0	.....	3 mos.	05-85	.1	- 75.0	(.7)	NE	(.33)	NE	.1	- 75.0	(.7)	NE	(.33)	NE
Hambrg Hamlet O	14.00	.00	.0	14.75	14.00	15.25	12.75	0	.00	.26	-100.0	8.0	.00	.0	.....	6 mos.	09-85	9.5	- 2.1	.3	- 25.0	.39	- 33.9	18.9	- 2.1	.7	- 12.5	.97	- 17.1
Intl Dairy Queen O	78.00	.00	.0	82.50	78.00	86.00	40.50	16	.08	.20	- 60.0	16.9	.00	.0	.....	9 mos.	08-85	52.0	27.5	4.2	20.0	2.14	32.9	127.6	19.8	8.1	20.9	4.06	34.0
Intl King Tab M	20.25	.75	3.8	20.25	19.25	24.75	14.88	728	2.53	2.99	- 15.4	13.1	.00a	.0	.....	3 mos.	09-85	18.9	- 1.6	1.1	.0	.38	5.6	18.9	- 1.6	1.1	.0	.38	5.6
JB Restaurant M	10.00	- .63	- 5.9	10.50	9.63	15.50	9.13	1,226	2.56	3.39	- 24.5	16.7	.16	1.6	.....	fiscal	09-85	26.7	37.6	.6	- 40.0	.12	- 57.1	96.2	41.3	2.4	- 17.2	.60	- 25.9
Jerrico Inc M	23.88	1.38	6.1	23.88	22.63	24.25	16.00	5,357	3.38	3.95	- 14.4	16.4	.16	.7	.....	3 mos.	09-85	139.7	5.9	7.2	14.3	.45	12.5	139.7	5.9	7.2	14.3	.45	12.5
Kapok Cp A	3.13	- .13	- 3.8	3.38	3.13	4.38	2.13	110	.45	1.06	- 57.5	1.9	.00	.0	.....	9 mos.	06-85	3.8	- 40.6	1.1	NE	.40	NE	14.6	- 15.6	4.9	NE	2.01	NE
Karcher Carl M	16.50	- .25	- 1.5	16.63	16.38	19.00	13.50	1,601	2.26	2.24	.9	22.9	.00	.0	.....	6 mos.	07-85	79.1	- 2.0	1.5	- 65.1	.21	- 65.0	174.6	- 2.3	2.3	- 73.9	.32	- 74.2
Lifestyle Rest A	2.00	.25	14.3	2.00	1.75	3.00	1.38	498	.88	.71	23.9	NE	.00	.0	.....	9 mos.	07-85	18.1	- 4.7	(.6)	NE	(.12)	NE	59.8	- 9.7	(4.8)	NE	(.85)	NE
Luby's Cafe N	41.63	1.50	3.7	41.63	39.38	41.75	26.50	612	.50	.48	4.2	25.1	.60	1.4	.....	3 mos.	11-85	51.5	10.0	4.9	14.0	.41	13.9	51.5	10.0	4.9	14.0	.41	13.9
Marcus Corp M	19.50	.50	2.6	19.50	19.13	19.63	13.88	84	.17	.39	- 56.4	11.4	.30	1.5	.....	6 mos.	11-85	32.2	6.6	2.2	10.0	.43	10.3	68.3	7.2	5.4	12.5	1.05	11.7
Marriott Corp N	107.88	- .50	- .5	110.25	107.25	116.50	73.38	1,264	.49	.75	- 34.7	18.2	.64	.6	.....	9 mos.	09-85	969.0	16.2	44.8	17.0	1.67	16.8	2845.5	18.4	115.6	20.4	4.30	21.5
Maverick Rest M	1.63	.00	.0	1.63	1.25	4.00	1.13	355	.71	.80	- 11.3	NE	.00	.0	.....	9 mos.	10-85	3.5	16.7	.1	.0	.01	- 66.7	9.9	19.3	.0	- 100.0	(.01)	- 100.0
Max & Erma's O	1.63	.25	18.2	2.00	1.50	4.75	.88	171	.95	1.72	- 44.8	NE	.00	.0	.....	9 mos.	07-85	4.0	- 9.1	(.2)	NE	(.12)	NE	12.6	- 4.5	(.1)	NE	(.07)	NE
McDonald's Cp N	78.38	- .75	- .9	81.75	78.00	81.75	51.75	6,434	.75	1.32	- 43.2	16.3	.90	1.1	.....	9 mos.	09-85	1014.6	29.3	128.1	12.1	1.48	13.8	2778.8	16.0	329.5	10.6	3.79	12.5
McFadden Ven A	6.88	.13	1.9	7.00	6.75	11.88	6.00	312	.57	.65	- 12.3	8.2	.00	.0	.....	9 mos.	08-85	18.3	67.9	1.3	30.0	.23	15.0	48.1	55.7	3.9	50.0	.78	44.4
Morrison Inc M	21.75	.00	.0	22.00	21.75	22.00	16.38	3,003	2.20	2.12	3.8	16.6	.48	2.2		6 mos.	11-85	123.8	3.0	5.4	1.9	.39	.0	252.6	6.1	10.3	4.0	.75	2.7
Mr Steak O	1.63	.31	23.8	1.75	1.38	3.13	.88	327	.68	3.07	- 77.9	NE	.00	.0		fiscal	09-85	6.6	- 60.2	(2.1)	NE	(.44)	NE	28.4	- 57.2	(2.7)	NE	(.58)	NE
Nankin Express O	.16	.00	.0	0.22	0.16	1.88	.09	247	1.10	1.97	- 44.2	NE	.00	.0	.....	9 mos.	10-85	.2	- 33.3	(.6)	NE	(.28)	NE	.9	28.6	(1.5)	NE	(.67)	NE
Nathans M	3.63	.13	3.6	3.63	3.50	4.50	2.63	96	.43	.65	- 33.8	10.1	.05	1.4	.....	6 mos.	09-85	6.9	13.1	.4	.0	.19	5.6	13.5	10.7	.9	12.5	.40	11.1
Natl Pizza M	16.25	.25	1.6	16.50	15.88	16.50	7.75	303	.55	.78	- 29.5	20.1	.00	.0	.....	6 mos.	09-85	16.2	55.8	1.6	77.8	.26	36.8	31.2	52.2	3.0	50.0	.52	26.8
Naugles Inc M	4.25	.13	3.0	4.38	4.13	7.00	1.38	1,272	2.87	7.53	- 61.9	NE	.00	.0	.....	3 mos.	09-85	42.1	9.9	(1.6)	- 100.0	(.35)	- 100.0	42.1	9.9	(1.6)	- 100.0	(.35)	- 100.0
Noble Roman O	5.00	.00	.0	5.50	5.00	8.50	5.00	34	.28	.53	- 47.2	NE	.00	.0		9 mos.	09-85	5.6	24.4	(.2)	NC	(.24)	- 100.0	15.8	17.9	(.4)	- 100.0	(.37)	- 100.0
1 Potato 2 O	.13	.00	.0	0.25	0.13	3.00	.13	410	1.85	1.44	28.5	NE	.00	.0	.....	6 mos.	07-85	2.5	- 24.2	(1.0)	NE	(.46)	NE	6.0	- 15.5	(1.4)	NE	(.63)	NE
Old Fashion Fd M	4.38	- .13	- 2.8	4.75	4.38	5.25	4.00	120	.87	.78	11.5	7.3	.00	.0	.....	3 mos.	08-85	3.7	12.1	.1	- 50.0	.10	- 23.1	3.7	12.1	.1	- 50.0	.10	- 23.1
Pancho Mex Buffet M	9.38	.00	.0	9.50	9.25	9.50	6.13	732	1.97	1.80	9.4	16.4	.13	1.4	.....	fiscal	09-85	9.5	8.0	.7	40.0	.20	5.3	35.6	12.7	1.9	26.7	.57	3.6
Piccadilly Caf M	21.75	.16	.7	21.81	21.50	21.81	14.19	494	.65	.90	- 27.8	17.5	.52	2.4	.....	3 mos.	09-85	50.3	8.4	2.6	- 3.7	.34	- 5.6	50.3	8.4	2.6	- 3.7	.34	- 5.6
Pizza Inn A	7.00	.25	3.7	7.00	6.63	10.25	6.63	422	1.39	1.03	35.0	NE	.08	1.1	.....	9 mos.	09-85	50.0	2.9	.1	- 83.3	.02	- 90.0	148.3	9.4	.5	- 80.0	.16	- 80.2
Po-Folks M	9.75	- 1.25	- 11.4	10.25	9.63	14.75	9.25	1,277	2.89	1.91	51.3	11.7	.00	.0	.....	fiscal	09-85	42.8	36.7	1.2	20.0	.29	26.1	142.6	33.1	3.6	9.1	.83	10.7
Ponderosa Sys N	13.25	.13	1.0	13.25	13.00	16.25	10.50	983	1.02	4.55	- 77.6	NM	.40	3.0	.....	9 mos.	11-85	113.4	- 7.7	2.3	.0	.24	9.1	348.3	- 5.0	4.6	- 60.0	.48	- 62.5



Source: Media General Financial Services


NRN STOCK INDEX VS. DOW JONES INDEX
Food-Service Operators Market Value
Relative Performance
120
115
110
105
100
95
0 4 8 12 16 20 24 28 32 36 40 44 48 52
Jan. Feb. March April May June July Aug. Sept. Oct. Nov. Dec.

Oct. 28, 1983 = 100

Stock Market / Financial Update

Company and Market	1-03-86 Close	Weekly Change Amt.	Weekly Change Pct.	Weekly Range High	Weekly Range Low	52-Week Range High	52-Week Range Low	Volume Weekly Shares Traded Total	Volume Weekly Shares Traded % Out	Volume 12-Week Avg. Vol. As % Out	Volume Trend Change	P/E Ratio	Indicated Divd. Rate Amt.	Indicated Divd. Rate Yld.	Latest Report New Report	Latest Report Period	Latest Report Date Ended	Latest Quarter Revenue Amt.	Latest Quarter Revenue Chg.	Latest Quarter Net Income Amt.	Latest Quarter Net Income Chg.	Latest Quarter E.P.S. Amt.	Latest Quarter E.P.S. Chg.	Year-to-Date Revenue Amt.	Year-to-Date Revenue Chg.	Year-to-Date Net Income Amt.	Year-to-Date Net Income Chg.	Year-to-Date E.P.S. Amt.	Year-to-Date E.P.S. Chg.
-	$	$	%	$	$	$	$	(100)	%	%	%	-	$	%	-	-	-	$Mil	%	$Mil	%	$	%	$Mil	%	$Mil	%	$	%
Primo Inc ..... O	1.50	.25	20.0	1.63	1.38	3.88	1.13	471	1.40	1.12	25.0	NM	.00	.0	.....	9 mos.	06-85	1.2	33.3	.1	NE	.01	NE	3.0	3.4	.3	NC	.08	NE
RAX Restaurants ..... M	6.75	.75	12.5	6.75	6.00	10.00	5.00	1,313	1.91	1.34	42.5	NE	.00	.0	.....	3 mos.	10-85	32.1	9.6	.3	- 66.7	.04	- 69.2	32.1	9.6	.3	- 66.7	.04	- 69.2
Rest Assoc ..... A	7.50	.63	9.1	7.63	6.88	7.63	3.84	351	1.24	.88	40.9	14.7	.10	1.3	.....	9 mos.	09-85	35.9	2.6	1.2	200.0	.28	180.0	104.9	7.3	1.5	50.0	.37	48.0
Rest Mgmt ..... M	13.75	.25	1.9	13.75	13.25	15.00	7.13	175	.83	3.26	- 74.5	19.9	.09	.7	.....	fiscal	10-85	8.6	30.3	.4	33.3	.15	- 6.3	35.3	33.7	1.9	35.7	.69	6.2
Rest Systems ..... M	19.63	.00	.0	19.63	19.50	20.38	12.25	0	.00	1.08	-100.0	23.6	.00	.0	.....	9 mos.	09-85	9.1	11.0	.3	- 50.0	.16	- 36.0	29.2	9.4	1.4	- 12.5	.62	- 8.8
Ritzys G D ..... M	1.38	.00	.0	1.38	1.25	3.63	1.13	1,249	2.41	1.18	104.2	NE	.00	.0	.....	9 mos.	09-85	3.8	- 13.6	(3.1)	NE	(.60)	NE	10.7	.9	(4.1)	NE	(.79)	NE
Rusty Pelican ..... M	12.00	.38	3.2	12.00	11.38	17.25	10.25	209	.74	1.56	- 52.6	14.6	.00	.0	.....	3 mos.	10-85	14.3	34.9	.3	.0	.10	- 28.6	14.3	34.9	.3	.0	.10	- 28.6
Ryan's Fam ..... M	22.13	.38	1.7	22.50	21.75	23.75	12.50	930	1.34	2.62	- 48.9	32.1	.00	.0	.....	9 mos.	09-85	13.1	- 27.2	1.3	85.7	.19	72.7	36.0	11.1	3.7	60.9	.53	51.4
Saga Corp ..... N	25.00	- 2.00	- 7.4	27.25	25.00	34.25	20.75	1,018	.82	1.94	- 57.7	12.8	.52	2.1	.....	3 mos.	09-85	310.9	14.5	2.6	- 54.4	.20	- 52.4	310.9	14.5	2.6	- 54.4	.20	- 52.4
Sandwich Chef ..... M	8.75	- .25	- 2.8	9.13	8.75	9.13	6.88	73	.58	1.05	- 44.8	15.4	.00	.0	.....	3 mos.	09-85	7.3	5.8	.2	.0	.16	.0	7.3	5.8	.2	.0	.16	.0
Sbarro Inc ..... A	19.00	.63	3.4	19.00	18.13	20.13	11.13	205	.54	1.09	- 50.5	NA	.00	.0	.....		00-00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sea Galley ..... M	4.38	.25	6.1	4.38	4.06	9.50	3.75	1,149	3.63	3.34	8.7	3.3	.00	.0	.....	9 mos.	09-85	14.6	- 7.0	.1	- 95.7	.05	- 91.4	44.5	- 7.9	2.4	- 54.7	.75	- 44.4
Shoney's Inc ..... M	26.88	- 3.13	- 10.4	30.00	25.75	31.88	23.53	6,902	2.42	1.81	33.7	20.7	.18	.7	.....	fiscal	10-85	132.8	20.9	9.6	15.7	.34	17.2	546.6	16.3	37.2	23.2	1.30	19.3
Shoney's South ..... M	12.50	- .13	- 1.0	12.50	12.38	15.88	10.00	1,621	2.88	2.02	42.6	11.8	.00	.0	.....	9 mos.	09-85	43.7	10.1	1.7	- 5.6	.30	- 6.3	138.1	9.4	4.7	- 19.0	.81	- 19.0
SIS Cp ..... M	6.25	.00	.0	6.50	6.00	6.75	3.75	139	.90	.72	25.0	NE	.00	.0	.....	9 mos.	09-85	4.0	90.5	.1	NE	.06	NE	9.9	76.8	.0	NE	.00	NE
Sizzler Rest Intl ..... M	16.50	.25	1.5	16.50	16.25	17.75	10.00	287	.28	1.05	- 73.3	15.4	.00	.0	.....	6 mos.	10-85	44.0	12.5	3.1	24.0	.29	20.8	90.4	14.3	6.1	22.0	.59	20.4
Skippers ..... M	10.38	.13	1.2	10.63	10.25	12.50	6.75	126	.46	3.40	- 86.5	10.9	.08	.8	.....	9 mos.	09-85	17.2	18.6	.6	20.0	.21	16.7	48.7	15.1	1.7	6.3	.62	3.3
So Hospitality ..... M	4.38	- .13	- 2.8	4.63	4.38	5.88	3.75	582	1.17	1.68	- 30.4	10.7	.00	.0	.....	6 mos.	11-85	13.2	28.2	.4	.0	.07	- 12.5	25.4	21.0	1.1	37.5	.22	37.5
Stuff Yer Face ..... O	.38	.09	33.3	0.41	0.34	1.44	.22	1,444	.95	.67	41.8	NE	.00	.0	.....	3 mos.	06-85	.8	60.0	(.1)	NE	(.01)	NE	.8	60.0	(.1)	NE	(.01)	NE
Swensens Inc ..... O	1.25	- .13	- 9.1	1.44	1.25	3.13	1.00	294	.55	.39	41.0	NE	.00	.0	.....	9 mos.	09-85	2.8	- 78.0	.1	- 50.0	.02	- 50.0	8.6	- 52.2	(.2)	- 100.0	(.02)	- 100.0
Taco Villa ..... O	3.75	.00	.0	4.25	3.75	7.75	3.25	76	.09	.07	28.6	53.6	.00	.0	.....	9 mos.	09-85	22.4	211.1	(.3)	- 100.0	(.04)	- 100.0	56.5	162.8	.0	- 100.0	.00	- 100.0
Taco Viva ..... M	2.88	.00	.0	3.13	2.88	7.50	2.50	401	1.17	1.05	11.4	24.0	.00	.0	.....	3 mos.	08-85	6.3	- 4.5	.0	- 100.0	(.01)	- 100.0	6.3	- 4.5	.0	- 100.0	(.01)	- 100.0
TGI Friday's ..... N	8.38	.13	1.5	8.50	8.00	12.38	7.00	714	.63	.55	14.5	12.9	.00	.0	.....	9 mos.	09-85	79.7	9.3	1.7	- 22.7	.09	- 30.8	236.1	12.8	8.7	.0	.48	.0
TGIF Texas ..... O	2.00	.00	.0	2.50	2.00	2.38	2.00	12	.08	.23	- 65.2	NE	.00	.0		9 mos.	09-85	3.3	17.9	(.2)	NE	(.10)	NE	9.8	18.1	(.6)	NE	(.38)	NE
TCBY Enterprises ..... M	22.75	.00	.0	23.25	22.50	25.88	3.84	1,060	1.46	4.99	- 70.7	63.2	.00	.0	.....	9 mos.	08-85	6.0	233.3	1.2	200.0	.17	240.0	12.3	215.4	2.2	214.3	.32	220.0
Transworld ..... N	39.25	- .13	- .3	39.75	38.63	43.25	28.75	2,515	.71	3.04	- 76.6	13.5	.48	1.2	.....	9 mos.	09-85	487.4	- 4.7	36.8	1.4	.96	- 10.3	1496.9	1.2	83.9	- 1.9	2.15	- 10.0
USACafes ..... M	4.75	- .25	- 5.0	5.00	4.63	6.00	3.25	469	.75	1.38	- 45.7	11.9	.28	5.9	.....	fiscal	09-85	6.0	50.0	.8	60.0	.14	55.6	19.9	25.2	2.5	19.0	.40	5.3
Vicorp Restaurants ..... M	17.50	- .50	- 2.8	18.63	17.38	28.25	14.38	4,255	5.05	4.73	6.8	15.6	.12	.7	.....	9 mos.	07-85	93.9	39.3	3.1	14.8	.33	- 19.5	286.4	85.5	5.9	1.7	.67	- 23.0
Victoria Stations ..... M	.94	.06	7.1	1.00	0.88	4.38	.56	2,013	4.38	3.84	14.1	NE	.00	.0	.....	6 mos.	09-85	20.1	- 9.5	(3.2)	NE	(.72)	NE	40.6	- 11.5	(5.2)	NE	(1.23)	NE
Wendys Intl ..... N	16.63	- .13	- .7	16.88	16.25	19.13	12.47	5,300	.72	1.61	- 55.3	16.3	.24	1.4	.....	9 mos.	09-85	303.3	21.8	20.8	10.6	.28	7.7	830.2	19.5	57.6	12.7	.78	11.4
Wstn Steer ..... M	14.25	.38	2.7	14.50	13.50	14.50	9.00	47	.39	.44	- 11.4	12.4	.20	1.4	.....	9 mos.	11-85	12.6	12.5	.5	400.0	.39	680.0	35.8	15.5	1.2	140.0	.93	144.7
Winners Cp ..... N	7.13	.38	5.6	7.13	6.25	9.63	5.13	674	1.68	3.47	- 51.6	NE	.00	.0	.....	9 mos.	09-85	31.6	15.8	(1.5)	- 100.0	(.37)	- 100.0	83.5	4.8	(1.9)	- 100.0	(.47)	- 100.0
Hotels, Motels, and Casinos																													
Brock Hotel Cp ..... N	.88	.25	40.0	0.88	0.63	4.00	.56	4,023	2.85	1.41	102.1	NE	.10	11.4	.....	9 mos.	09-85	55.8	- 8.5	(39.1)	NE	(2.81)	NE	184.5	- 8.8	(39.0)	NE	(2.80)	NE
Hilton Hotels ..... N	63.88	- .88	- 1.4	65.00	63.75	73.50	55.75	664	.27	1.35	- 80.0	13.8	1.80	2.8	.....	9 mos.	09-85	169.2	- 17.6	20.4	- 16.0	.82	- 11.8	528.1	4.6	71.4	5.0	2.87	12.1
Holiday Cp ..... N	58.50	- .75	- 1.3	59.75	57.88	60.00	42.88	1,706	.63	1.27	- 50.4	12.6	1.00	1.7	.....	9 mos.	09-85	489.8	3.4	50.8	2.2	1.83	33.6	1387.3	4.4	116.7	5.7	4.07	35.7
Prime Mtr Inn ..... N	40.38	1.00	2.5	41.50	39.63	41.50	18.66	2,334	1.21	1.37	- 11.7	29.3	.09	.2	.....	3 mos.	09-85	74.5	55.5	7.8	34.5	.40	33.3	74.5	55.5	7.8	34.5	.40	33.3
Ramada Inns ..... N	7.38	- .13	- 1.7	7.50	7.25	9.50	5.38	4,182	1.12	2.16	- 48.1	28.4	.00	.0	.....	9 mos.	09-85	157.1	1.3	10.5	75.0	.28	75.0	444.5	- .4	11.5	69.1	.31	72.2
Servico Inc ..... M	21.25	- .75	- 3.4	21.50	21.00	26.25	13.63	205	.54	1.23	- 56.1	15.9	.00a	.0	.....	9 mos.	09-85	42.3	- 13.5	.9	- 73.5	.23	- 74.4	135.4	- 2.7	5.1	- 17.7	1.34	- 18.3
Sonesta Intl ..... M	23.25	.00	.0	25.75	23.25	27.00	19.50	2	.01	.07	- 85.7	6.4	.40	1.7	.....	9 mos.	09-85	19.8	- 5.3	.0	NE	(.01)	NE	52.7	- 7.9	(.3)	NE	(.21)	NE
Other Companies with Food-Service Operations																													
Allegheny Bev ..... M	26.00	1.13	4.5	26.00	25.25	26.13	15.00	3,040	4.90	4.88	.4	NE	.40	1.5															
Ch Full O Nut ..... N	9.50	.25	2.7	9.75	8.88	11.41	7.03	716	1.46	1.05	39.0	NM	.00a	.0	.....	3 mos.	10-85	31.8	20.0	.2	100.0	.03	.0	31.8	20.0	.2	100.0	.03	.0
Disney, Walt ..... N	113.50	2.63	2.4	114.00	110.00	117.50	59.63	5,070	1.55	1.61	- 3.7	22.0	1.20	1.1	.....	fiscal	09-85	590.5	25.2	53.8	NE	1.60	NE	2015.4	19.2	173.5	699.5	5.15	744.3
Gen Mills ..... N	60.38	- .63	- 1.0	61.25	59.75	69.25	47.75	2,474	.56	1.43	- 60.8	45.4	2.24	3.7		6 mos.	11-85	1203.5	- 22.8	46.0	- 17.3	1.03	- 16.3	2271.4	- 22.9	94.9	- 13.5	2.13	- 12.3
Grace W R ..... N	47.25	- .63	- 1.3	48.00	46.75	49.50	35.50	6,471	1.33	2.31	- 42.4	14.9	2.80	5.9	.....	9 mos.	09-85	1758.1	6.0	25.3	- 23.6	.41	- 39.7	5246.9	7.1	102.2	- 25.1	1.96	- 30.0
Horn & Hardart ..... A	7.63	- .13	- 1.6	7.75	7.38	12.00	6.00	2,879	2.35	1.44	63.2	NE	.00a	.0	.....	9 mos.	09-85	84.1	- 2.0	(5.9)	- 100.0	(.50)	NC	257.7	- 3.1	(7.6)	- 100.0	(.66)	- 100.0
Ogden Corp ..... N	32.63	- 1.25	- 3.7	34.00	32.00	34.63	26.50	2,303	1.20	1.13	6.2	21.2	1.80	5.5	.....	9 mos.	09-85	263.8	- 49.8	4.5	- 45.1	.22	- 47.6	766.1	- 52.5	21.9	- 30.3	1.12	- 31.3
PepsiCo Inc ..... N	72.38	1.13	1.6	72.75	71.25	75.38	40.63	5,283	.58	1.16	- 50.0	12.6	1.78	2.5	.....	9 mos.	09-85	2071.8	7.1	135.3	14.4	1.47	18.5	5636.2	3.9	454.4	75.4	4.81	76.8
Pillsbury Co ..... N	61.00	1.75	3.0	61.50	59.50	63.50	38.75	2,137	.49	.96	- 49.0	14.4	1.72	2.8	.....	6 mos.	11-85	1527.9	21.6	55.0	- 16.8	1.26	- 17.1	2755.7	20.9	97.7	- 7.0	2.24	- 7.4
Restec ..... O	3.00	.00	.0	3.75	3.00	3.75	3.00	41	.23	.41	- 43.9	NE	.00	.0	.....	fiscal	06-85	1.2	71.4	(.1)	- 100.0	(.02)	- 100.0	4.7	62.1	(.1)	- 100.0	(.05)	- 100.0
Reynolds, RJ ..... N	31.75	.13	.4	31.88	31.13	35.00	24.75	24,835	.99	1.48	- 33.1	9.6	1.48	4.7	.....	9 mos.	09-85	4764.0	93.7	257.0	1.6	.91	8.3	11066.0	54.8	667.0	- 2.6	2.43	7.5
Southland Corp ..... N	44.25	- .13	- .3	44.38	43.75	50.00	24.75	4,287	.90	1.93	- 53.4	10.5	1.00	2.3	.....	9 mos.	09-85	3342.3	4.9	79.3	39.4	1.65	36.4	9479.0	5.0	169.0	30.3	3.55	28.6
Vie de France ..... M	6.88	.13	1.9	6.88	6.63	13.50	6.50	1,160	1.07	1.38	- 22.5	14.0	.23	3.3	.....	3 mos.	09-85	14.3	.7	1.0	- 28.6	.10	- 23.1	14.3	.7	1.0	- 28.6	.10	- 23.1

Data and Table Provided by Media General Financial Services, Inc., Richmond, Virginia 23219

NOTES AND EXPLANATIONS: Market: N—New York Stock Exchange. A—American Stock Exchange. O—NASDAQ Over-The-Counter. M—NASDAQ National Market. **Reporting Period:** 3 mos.—First quarter of fiscal year. 6 mos.—First six months of fiscal year. 9 mos.—First nine months of fiscal year. fiscal—Fiscal year. NEW—New report since last issue. **General Field Footnotes:** NA—Not available or not applicable. NC—Data required for calculation currently incomplete in our files. NE—Negative earnings invalidate calculations. NM—No meaningful figure. a—stock dividend. b—cash plus stock dividend. **The Charts:** The *NRN* Stock Index calculates the per cent change in the market value of food-service operators since Oct. 28, 1983. The *NRN* Stock Index vs. Dow Jones Index calculates the relative performance of the two indexes from their levels of 52 weeks ago.